



YOUR TRUSTED ADVISOR FOR OIL & GAS IN AFRICA AND THE MIDDLE EAST

O Seu Consultor de Referência para Petróleo e Gás em África e no Médio Oriente
Ваш верный советник по нефтегазу в Африке и на Ближнем Востоке

您在非洲和中东石油天然气领域 最赖以信任的咨询者

مستشاركم الوثيق للنفط و الغاز في إفريقيا و الشرق الأوسط

in alliance with

Upstream
Advisors



SPTec
ADVISORY

Conseiller en Investissements Financiers n° 14003295
Membre de la CNCIF
Association agréée par l'Autorité des Marchés Financiers



Membre de la CNCIF

Our Services

Consulting

- Expert Advice and Innovation
- Strategic & Commercial Development
- Assessment of New Markets
- Negotiation of Commercial Contracts
- Gather, Interpret and Deliver Insights
- Performance and Risk Analysis
- Business (re)modelling

M&A and Divestitures

- Transaction Services
- Due Diligence
- Performance & Risk Analysis
- Business Plan Hypothesis
- Valuations
- Identify & Assess Potential
- Sell and Buy sides' positions
- Technical Evaluation and Upside Identification

Capital Raising

- Defining Financial Strategy
- Structuring the most cost-effective funding means through comprehension of fund suppliers and their approach (Equity & Debt)
- Finding adequate equity partner(s) and relevant group of lenders
- Implementing reliable internal financial monitoring and powerful reporting tools

Strong Technical Expertise – Alliance with Upstream Advisors



About Upstream Advisors www.upstream-advisors.com

Upstream Advisors is a niche, independent consultancy serving the exploration and production (upstream) sector of the oil and gas industry. Its capability spans the technical, project management and commercial arenas of the upstream sector. They offer due diligence reviews to support acquisitions and divestments of acreage or equity stakes in capital projects, they also provide strategic planning services for gas development projects at a local and national level.









Core Markets / Areas of Activity

Oil & Gas Producing Countries

Financial Centers

-  Morocco
-  Algeria
-  Tunisia
-  Cote d'Ivoire
-  Ghana
-  Nigeria
-  Cameroon
-  Gabon
-  Congo
-  D.R.Congo
-  Angola
-  Namibia



-  U.A.E.
 - Dubai
 - Abu Dhabi
-  Oman
-  Egypt
-  Uganda
-  Kenya
-  Tanzania
-  Mozambique
-  South Africa

Diversified Client Base

SPTEC Advisory professionals have completed strategic assignments for leading enterprises in the Oil & Gas industry



This experience, coupled with an extensive network of global relationships, enables us to provide unique advice to our clients.



Paris – London – Geneva

www.sptec-advisory.com

contact@sptec-advisory.com

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